

Creating Value Through Discovery and Acquisition

Lara Exploration is a prospect generator dedicated to the identification, acquisition and exploration of precious and base metal deposits and other resource opportunities in South America. The Company currently holds a portfolio of mineral properties in South America (Brazil, Colombia and Peru) and China. The company's mandate is to create shareholder value by building a portfolio of tangible resource projects including advanced exploration, royalty and eventually mining participations, while at the same time keeping its teams focused on making a transformational discovery. Lara's business plan is to build a large and diverse portfolio covering various commodities and to seek joint venture partnerships wherever possible and as early as possible, in order to lower risk and leverage its investments.

Investment Highlights

- Net Income of \$2.4M (\$.13/share)
- Experienced and capable management team with 20+ year in South America
- Joint Venture Business model- reduced burn rate, low risk, leveraged capital
- Over \$5M in liquid assets (Cash & shares of Sprott Resource)
- Friendly takeover of Maxy Gold complete

Capital Structure

Shares Issued and Outstanding:	24.9M
Options/Warrants:	1.62M
Fully Diluted:	26.5M
Cash:	\$2.3M
Securities:	\$3.0M
Management holdings:	~10%

Major Shareholders:

Rick Rule	9%
Lukas Lundin	6%
Sprott Resources	5.5%

Contact Information

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Project Portfolio

Lara Exploration has developed a multi-commodity portfolio of projects in South America with mineral properties, property options, and deposits in Brazil, Colombia, and Peru.

Joint Venture Partners

Talon Metals
Votorantim Metais
Vertical Meineracao Ltda
Western Mining Group.
YGMG

Earning

25% *Sergipe Potash*
75% *Canabrava Zinc*
50% *Curionopolis IOCG*
50% *Huangnan, China*
75% *Midu, China*

Management and Directors

Andre Gauthier, *President*

Geologist with 30+ years experience in mining industry
Headed Camboir, discovery of "la Arena" gold deposit.

Miles Thompson, *Chairman & CEO*

Geologist with 20+ years experience in South American mining industry. Previously Manager Business Development for Gold Fields.

Michael Bennell, *Vice President, Exploration*

Geologist with 20+ years experience in South American mining industry, several discoveries in Brazil and West Africa. Led exploration teams for BHP and AngloGold.

David Miles, *Chief Financial Officer (CFO)*

Over 25 years in the mining industry in Corporate Finance. Previously with Cominco and Standard Uranium.

List of Directors: Michael Winn; Dr. Wojteck Wodzicki; Mark Monaghan; Narinder Nagra

Project Overview

Brazil and Colombia

Base Metals:

- Araguaia Nickel Project (Brazil)
- São Lourenço Tin Project (Brazil)
- Canabrava VMS Project (Brazil)

Precious Metals:

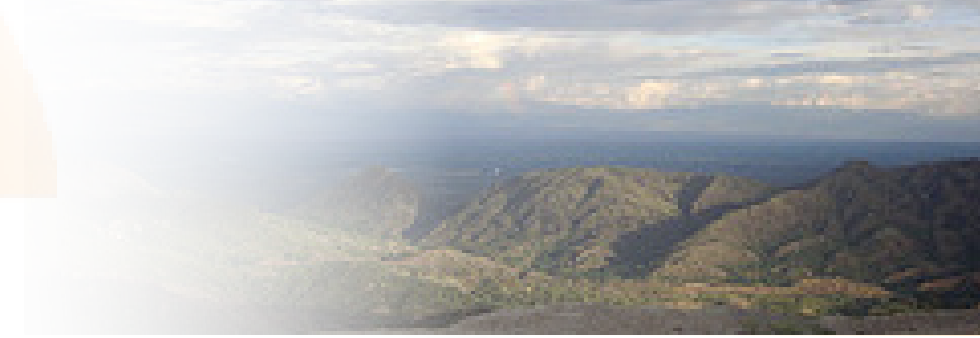
- Goiás Gold Generative Program (Brazil)
- Curionópolis ICOG Project (Brazil)
- Tapajós Generative Project (Brazil)
- Fortuna Gold Project (Brazil)

Fertilizer:

- Boyacá Phosphate Project (Colombia)
- Sergipe Potash Project (Brazil)
- Brazil Phosphate Generative Program (Brazil)

Peru

Near Drilling	Early Stage
Condorama	Coporaque
Corina	Nicole
Sumaq – Sami	Milagros
Picha	Marcia
Chocos	Fresia
	Fedra
Lara (drilled)	Grace
	Tizoc
	Jhosy
	Lampa
	Atenea



18 Properties.
Over 142,000 hectares.
Mainly Southern Peru.
All in Good Standing.

China Projects

Midu, Yunnan Province

- 75% interest in project.
- Low grade gold oxide heap leachable & open pitable resource.
- 3 exploration permits covering a total of 189km².
- 3 main targets: Muluozuo, Qingmulin, Niujie.
- Muluozuo (MLZ):** 2km west of Dalongtang Gold mine.
- Qingmulin (QM):** Intersections of 7m@0.7g/t Au and 2m@3.6g/t Au.

Huangnan, Qinghai Province

- JV with Western Mining, 50% interest, 2 permits: Duoba & Danbolongwa, 203km².
- Maxy spends US\$ 2 million/ 2 years to earn 50%.
- 120 km east of Xining, elevation 3000 - 4000 meters
- Geologically located in the "Golden Triangle" region, well known for gold deposits, and regionally located in the NW-SE Shaupengxi Anticline complex, 90 km long.

