

Creating Value Through Discovery and Acquisition

Lara Exploration is a prospect generator dedicated to the identification, acquisition and exploration of precious and base metal deposits and other resource opportunities in South America. The Company currently holds a portfolio of mineral properties in South America (Brazil, Colombia and Peru) and China. The company's mandate is to create shareholder value by building a portfolio of tangible resource projects including advanced exploration, royalty and eventually mining participations, while at the same time keeping its teams focused on making a transformational discovery. Lara's business plan is to build a large and diverse portfolio covering various commodities and to seek joint venture partnerships wherever possible and as early as possible, in order to lower risk and leverage its investments.

Investment Highlights

- Net Income of \$2.4M (\$.13/share)
- Experienced and capable management team with 20+ years in South America and China
- Joint Venture Business model- reduced burn rate, low risk, leveraged capital
- Over \$5M in liquid assets (Cash & shares of Sprott Resource)
- Friendly takeover of Maxy Gold complete

Capital Structure

Shares Issued and Outstanding:	24.9M
Options/Warrants:	1.62M
Fully Diluted:	26.5M
Cash:	\$1.5M
Securities:	\$4.5M
Management holdings:	10%

Major Shareholders:

Rick Rule	10%
Lukas Lundin	6%
Sprott Resources	5.5%

Contact Information

Corporate Office

Suite 300 - 570 Granville St.
Vancouver, B.C. V6C 3P1
Canada

P: 604-669-8777 F: 604-688-1157
w: www.laraexploration.com

Julia Maxwell, Investor Relations
Julia@laraexploration.com



Lara Exploration has developed a multi-commodity portfolio of projects in South America with mineral properties, property options, and deposits in South America, and China. Listed below are our current JV partners

Joint Venture Partners

Lara %

Talon Metals	25%	<i>Sergipe Potash</i>
Votorantim Metais	75%	<i>Canabrava Zinc</i>
Vertical Meineracao Ltda	Royalty	<i>Curionopolis IOCG</i>
Redzone Resources	20%	<i>Tingo Este/Lara Copper</i>
Horizonte	25%	<i>Corina Property,</i>
Western Mining Group.	50%	<i>Huangnan, China</i>

Management and Directors

Andre Gauthier, *President*

Geologist with 30+ years experience in mining industry
Headed Cambior, discovery of "la Arena" gold deposit in Peru & Metates gold deposit in Mexico.

Miles Thompson, *Chairman & CEO*

Geologist with 20+ years experience in South American mining industry. Previously Manager Business Development for Gold Fields.

Michael Bennell, *Vice President, Exploration*

Geologist with 20+ years experience in South American mining industry, several discoveries in Brazil and West Africa. Led exploration teams for BHP and AngloGold.

David Miles, *Chief Financial Officer (CFO)*

Over 25 years in the mining industry in Corporate Finance. Previously with Cominco and Standard Uranium.

List of Directors: Michael Winn; Dr. Wojteck Wodzicki; Mark Monaghan; Narinder Nagra

Project Overview

Brazil and Colombia

Base Metals:

- Araguaia Nickel Project (Brazil)
- São Lourenço Tin Project (Brazil)
- Canabrava VMS Project (Brazil)

Precious Metals:

- Goiás Gold Generative Program (Brazil)
- Curionópolis ICOG Project (Brazil)
- Tapajós Generative Project (Brazil)
- Fortuna Gold Project (Brazil)

Fertilizer:

- Boyacá Phosphate Project (Colombia)
- Sergipe Potash Project (Brazil)
- Brazil Phosphate Generative Program (Brazil)

Peru

Near Drilling	Early Stage
Condoroma (Cu,Au,Ag,Co,Mo)	Coporaque
Corina (Au)	Nicole
Sumaq-Sami (Au,Cu,Mo,Pb,Zn,Ba)	Milagros
Picha (Au,Cu-Ag,Pb-Zn)	Marcia
Chocos (Cu,Zn,Pb,Ag)	Fresia
Lara Copper (drilled)	Fedra
	Grace
	Tizoc
	Jhosy
	Lampa
	Atenea



China Projects

Midu, Yunnan Province

- LOI signed for sale of 75% interest for ~\$1m
- Low grade gold oxide heap leachable & open pitable resource.
- 3 exploration permits covering a total of 189km².
- 3 main targets: Muluozuo, Qingmulin, Niujie.
- Muluozuo (MLZ):** 2km west of Dalongtang Gold mine.
- Qingmulin (QM):** Intersections of 7m@0.7g/t Au and 2m@3.6g/t Au.

Huangnan, Qinghai Province

- JV with Western Mining, 50% interest, 2 permits: Duoba & Danbolongwa, 203km².
- Maxy spends US\$ 2 million/ 2 years to earn 50%.
- 120 km east of Xining, elevation 3000 - 4000 meters
- Geologically located in the "Golden Triangle" region, well known for gold deposits, and regionally located in the NW-SE Shaupengxi Anticline complex, 90 km long.

